

KUANTAN FLOUR MILLS BERHAD

Company No. 119598-P Incorporated in Malaysia

ERRATA TO ANNUAL REPORT 2012

To All Shareholders of Kuantan Flour Mills Berhad

We refer to the Annual Report 2012 of Kuantan Flour Mills Berhad ("the Company") which was despatched to Bursa Malaysia Securities Berhad and Shareholders of the Company on 30th August 2012.

We wish to inform that the following information relating to the Distribution of Warrant Holdings is to be included in the Statistic on Shareholdings as at 15th August 2012 on page 71 of the Annual Report 2012:

Analysis of Warrant holdings (Warrants 2011/2016)

Statement of Warrant holdings as at 15 August 2012

Total Number of Warrants 2011/2016 : 23,382,426

("Warrants) issued

Total number of Warrants outstanding : 23,382,426

Exercise Price Per Warrant : RMO.51 each

Exercise Period : Five (5) years commencing

from and inclusive of date of issue of the Warrants i.e. from 20 October 2011 but not later than 5.00 p.m. on the Expiry Date which falls on 19 October 2016 and the Warrant Holder is entitled to subscribe for one(1) new share of RMO.50 each in the Company for each Warrant held at

the Exercise Price.

Voting Rights : None

DISTRIBUTION OF WARRANT HOLDERS AS AT 15 AUGUST 2012

	No of Warrants	8	No of Warrants	용
RANGE OF WARRANT HOLDINGS	Holders		•	Outstanding
Less Than 100	3	1.32	150	0.00
100 - 1000	22	965	15,600	0.07
1001 - 10000	117	5132	459,251	1,96
10001 - 100000	58	25.44	1,914,050	8.19
100001 - 1000000	18	7.89	5,005,350	2141
Over 1000000	8	3.51	15,872,525	67.88
Directors	2	0.87	115,500	0.49
	228	100.00	23,382,426	10000

THIRTY LARGEST WARRANT HOLDERS AS AT 15 AUGUST 2012 (as per Record of Depositors)

NO.	NAMES	NO.OF SHARES	ફ
1	NEO KIM HOCK	6,758,700	28.91
2	F.I.T NOMINEES (ASING) SDN BHD (PLEDGED SECURITIES ACCOUNT FOR NUEVIZ INVESTMENT PRIVATE LIMITED [MG0031-199])	1,652,775	7.07
3	AMSEC NOMINEES (TEMPATAN) SDN BHD (PLEDGED SECURITIES ACCOUNT FOR TAN BOON KIAT)	1,513,800	6.47
4	M.I.T NOMINEES (TEMPATAN) SDN BHD (PLEDGED SECURITIES ACCOUNT FOR LEE CHAI HUAT [MG0019-199])	1,326,600	5.67
5	HSBC NOMINEES (ASING) SDN BHD (EXEMPT AN FOR BNP PARIBAS WEALTH MANAGEMENT SINGAPORE BRANCH [A/C CLIENTS-FGN])	1,318,625	5.64
6	CHIEW KIM LEE	1,133,775	4.85
7	ROZANA BINTI REDZUAN	1,126,350	4.82
8	EB NOMINEES (TEMPATAN) SENDIRIAN BERHAD (PLEDGED SECURITIES ACCOUNT FOR NEO KIM HOCK [SFC])	1,041,900	4.46
9	TANG YEOW WAH	668,100	2.86
10	KWONG AH NGAW @ KWONG YING SIEW	623,925	2.67
11	LEE FONG KUAN	450,000	1.92
12	OSK NOMINEES (TEMPATAN) SDN BERHAD (PLEDGED SECURITIES ACCOUNT FOR LOH KUWET LAM)	419,375	1.79
13	WONG SIEW FAI	394,500	1.69
14	M.I.T NOMINEES (TEMPATAN) SDN BHD (PLEDGED SECURITIES ACCOUNT FOR NEO KIM HOCK [MG0237-199])	355,500	1.52

		21,247,725	90.87
30	ONG BENG TIONG	80,500	0.34
.29	CHAI HIONG	90,000	0.38
28	CITIGROUP NOMINEES (TEMPATAN) SDN BHD (PLEDGED SECURITIES ACCOUNT FOR NEO KIM HOCK [470797])	92,850	0.40
27	YEO TIOW SENG	105,000	0.45
26	DENNIS TOW JUN FYE	106,500	0.46
25	AMSEC NOMINEES (TEMPATAN) SDN BHD (PLEDGED SECURITIES ACCOUNT FOR KELVIN LIM TECK KWANG)	110,000	0.47
24	YONG KI LIN	110,500	0.47
23	ECML NOMINEES (TEMPATAN) SDN BHD (PLEDGED SECURITIES ACCOUNT FOR NG KIAM SONG [008])	115,000	0.49
22	CHEANG KEW PENG	117,700	0.50
21	MAYBANK NOMINEES (TEMPATAN) SDN BHD (BENEFICIARY : ONG GIM HOON)	118,000	0.50
20	TAN THONG HOW	124,000	0.53
19	M.I.T NOMINEES (TEMPATAN) SDN BHD (PLEDGED SECURITIES ACCOUNT FOR TAN BOON KIAT [MG0073-199]	146,250	0.63
18	KWONG YEW NAM	161,100	0.69
17	TAN SWEE KUANG	300,000	1.28
16	KWONG YOU LAM	341,400	1.46
15	NG WOOI YING	345,000	1.48

This Errata dated 18th September 2012.