



PPB GROUP BERHAD



Financial Results (unaudited) for the year ended 31 December 2008

Presented by Koh Mei Lee, Senior Manager (Corporate Affairs)

Disclaimer:

The contents of this presentation include materials which may be capable of being interpreted as forward-looking statements. Such statements are merely predictions and targets, based on circumstances and reasonable assumptions which apply only at the date of such statements. Accordingly, no reliance should be placed on any forward-looking statements, express or implied, contained in this presentation.



Agenda

1. Group Financial Highlights

2. Dividend Record

3. Share Information

4. Capital Commitments

5. Prospects for 2009



Group Financial Highlights



Financial Results

for the year ended 31 December

Continuing Operations

	2008 (RM)	2007 (RM)	Change
Revenue	3.462 bil	2.989 bil	↑ 15.8%
Operating Expenses	3.079 bil	2.734 bil	↑ 12.6%
PBT	1.401 bil	563.9 mil	↑ 148.4%
Profit Attributable to Shareholders	1.287 bil	497.3 mil	↑ 158.8%
EPS	108.5 sen	42.0 sen	↑ 158.3%



Financial Results

for the year ended 31 December

Discontinued Operations

	2008 (RM)	2007 (RM)
PBT*	-	199.5 mil
Profit Attributable to Shareholders*	-	129.6 mil
EPS*	-	10.93 sen

* PBT from operations includes 4 months PBT of PPBOP and PGEO and 6 months PAT of KOG

* Exclude the one-off gain of RM6.346 billion from sale to Wilmar.



Financial Results

for the year ended 31 December

Total Operations

	2008 (RM)	2007 (RM)	Change
Revenue	3.462 bil	6.154 bil	↓ 43.7%
Operating Expenses	3.079 bil	5.800 bil	↓ 46.9%
PBT	1.401 bil	763.4 mil	↑ 83.5%
Profit Attributable to Shareholders *	1.287 bil	626.9 mil	↑ 105.3%

* Exclude the one-off gain of RM6.346 billion from sale to Wilmar



Financial Ratios

As at 31 December

Total Operations

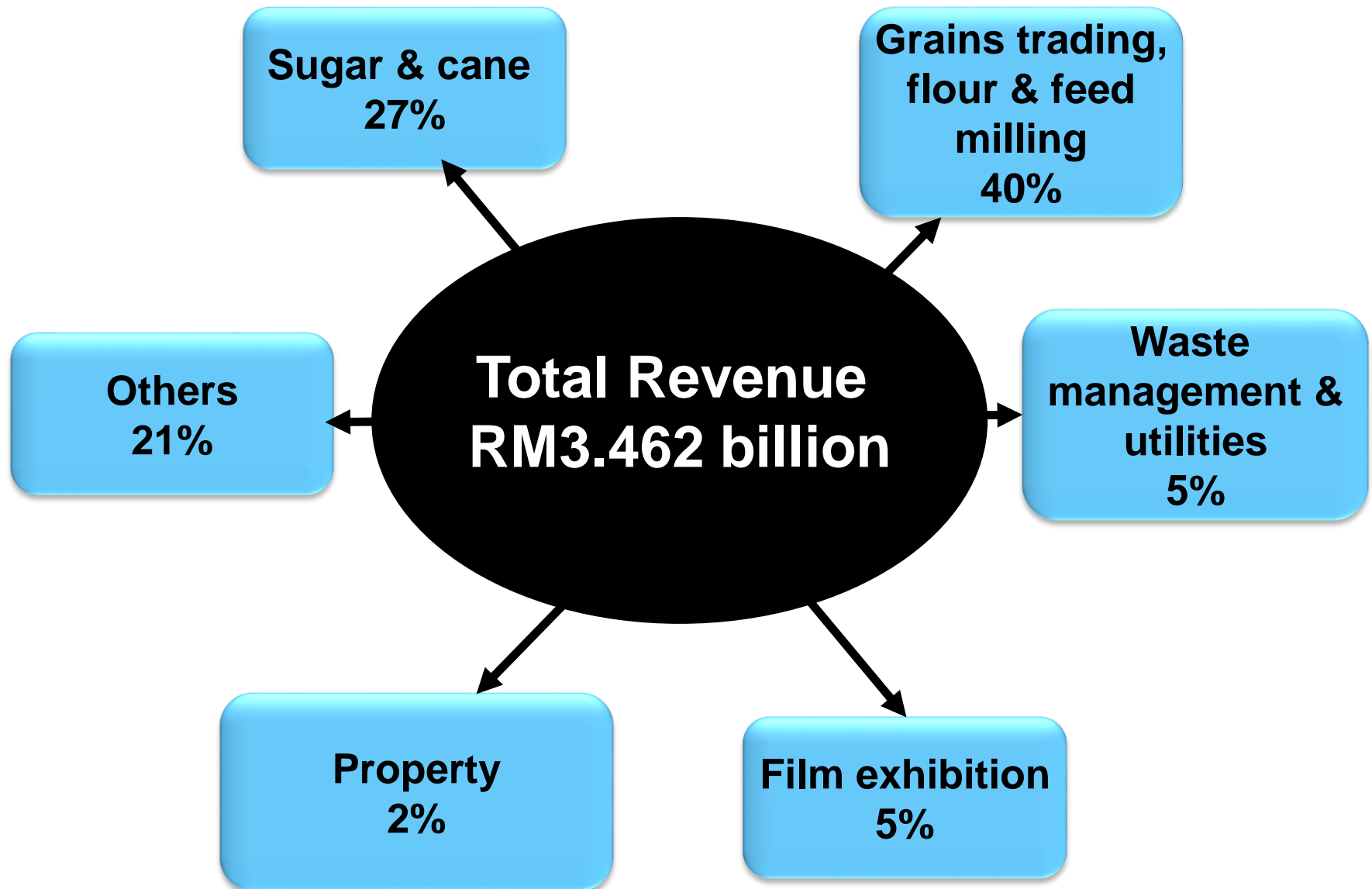
	2008	2007
EPS*	108.5 sen	52.93 sen
ROE attributable to shareholders *	10.5%	5.5%
Total Borrowings / Equity	3.1%	0.5%
Net Assets per Share attributable to shareholders	RM10.32	RM9.64

* Exclude the one-off gain of RM6.346 billion from sale to Wilmar



Segmental Information

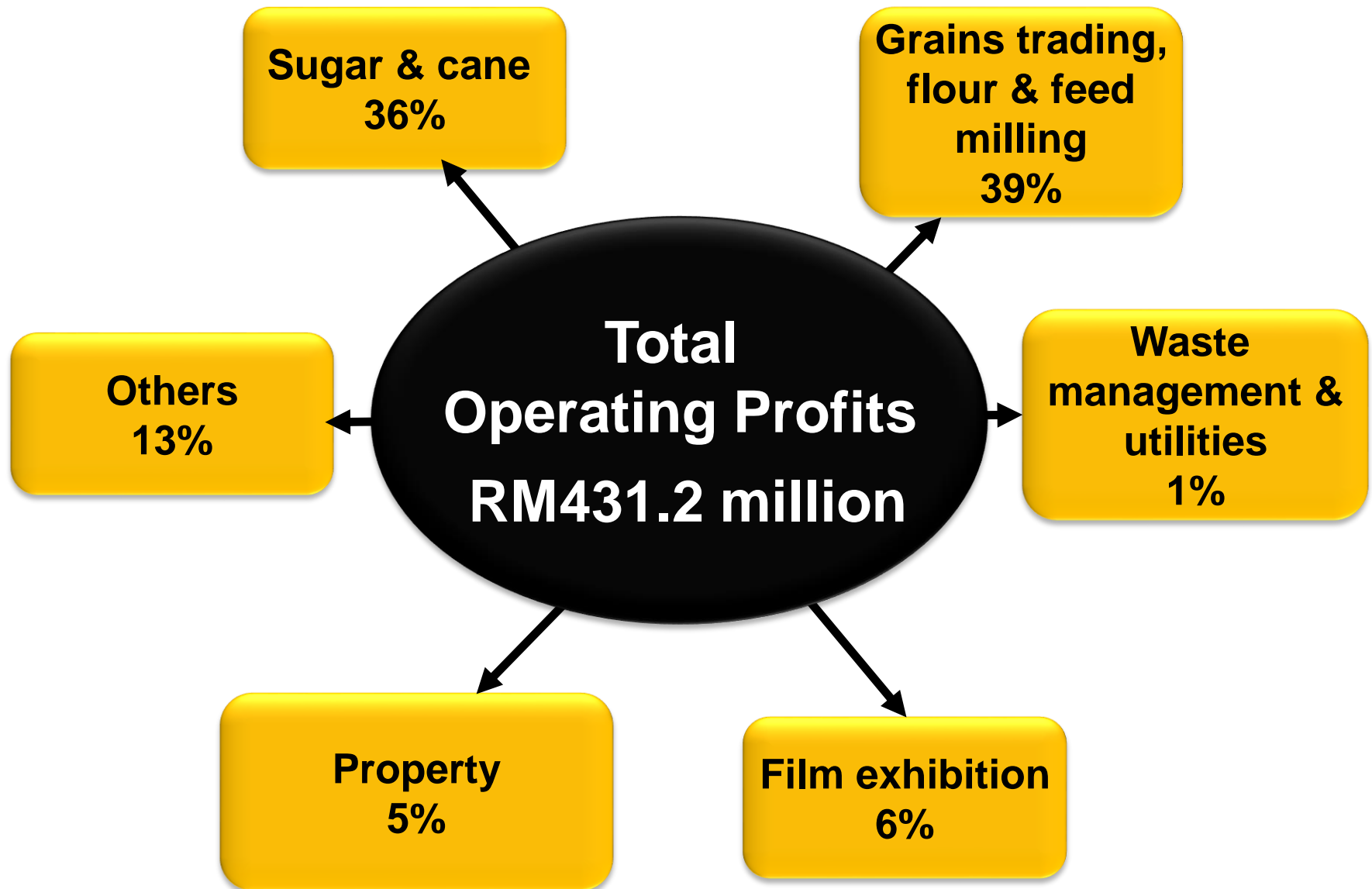
for the year ended 31 December 2008





Segmental Information

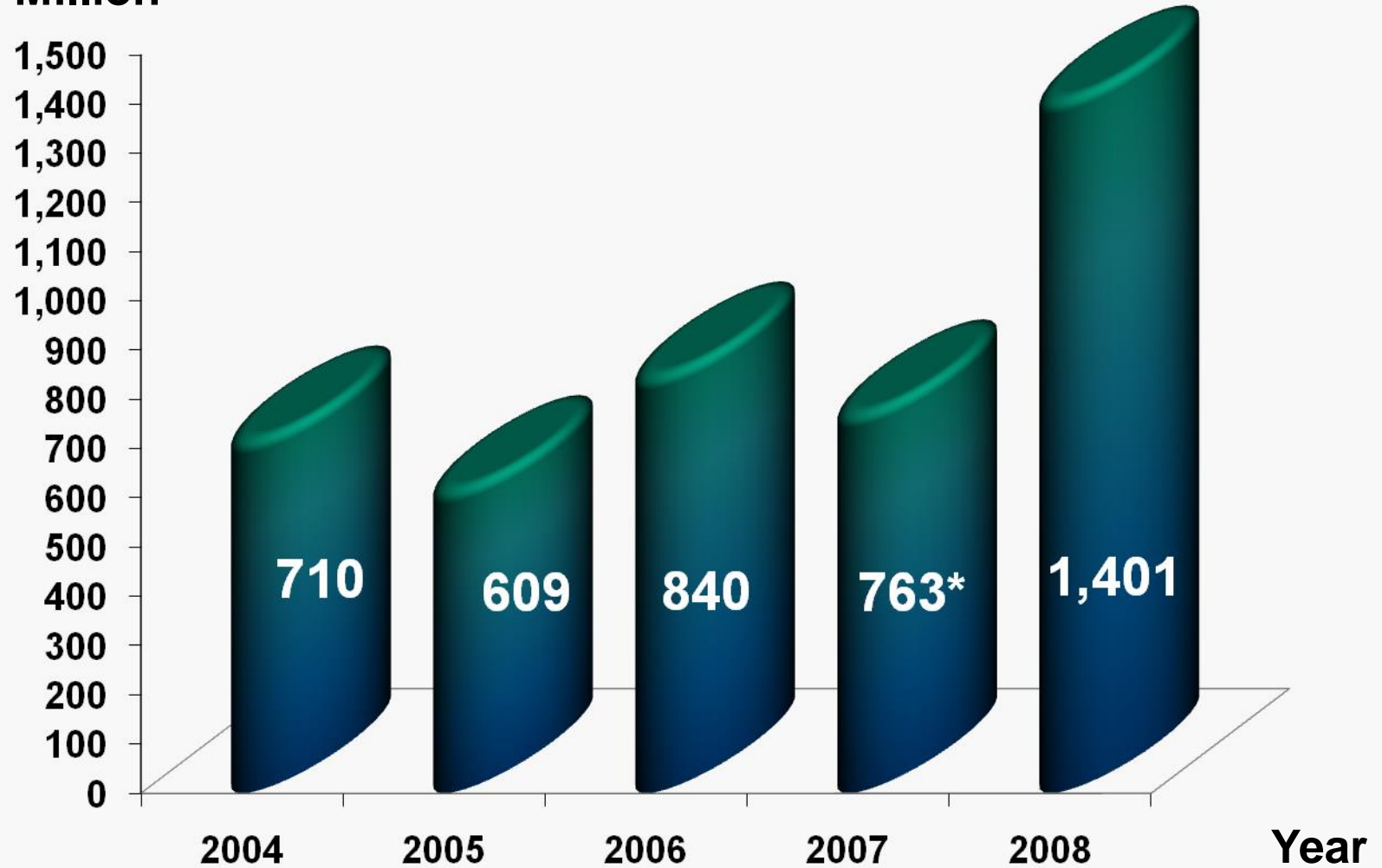
for the year ended 31 December 2008





5-Year PBT

RM Million



* Exclude the one-off gain of RM6.346 billion from sale to Wilmar



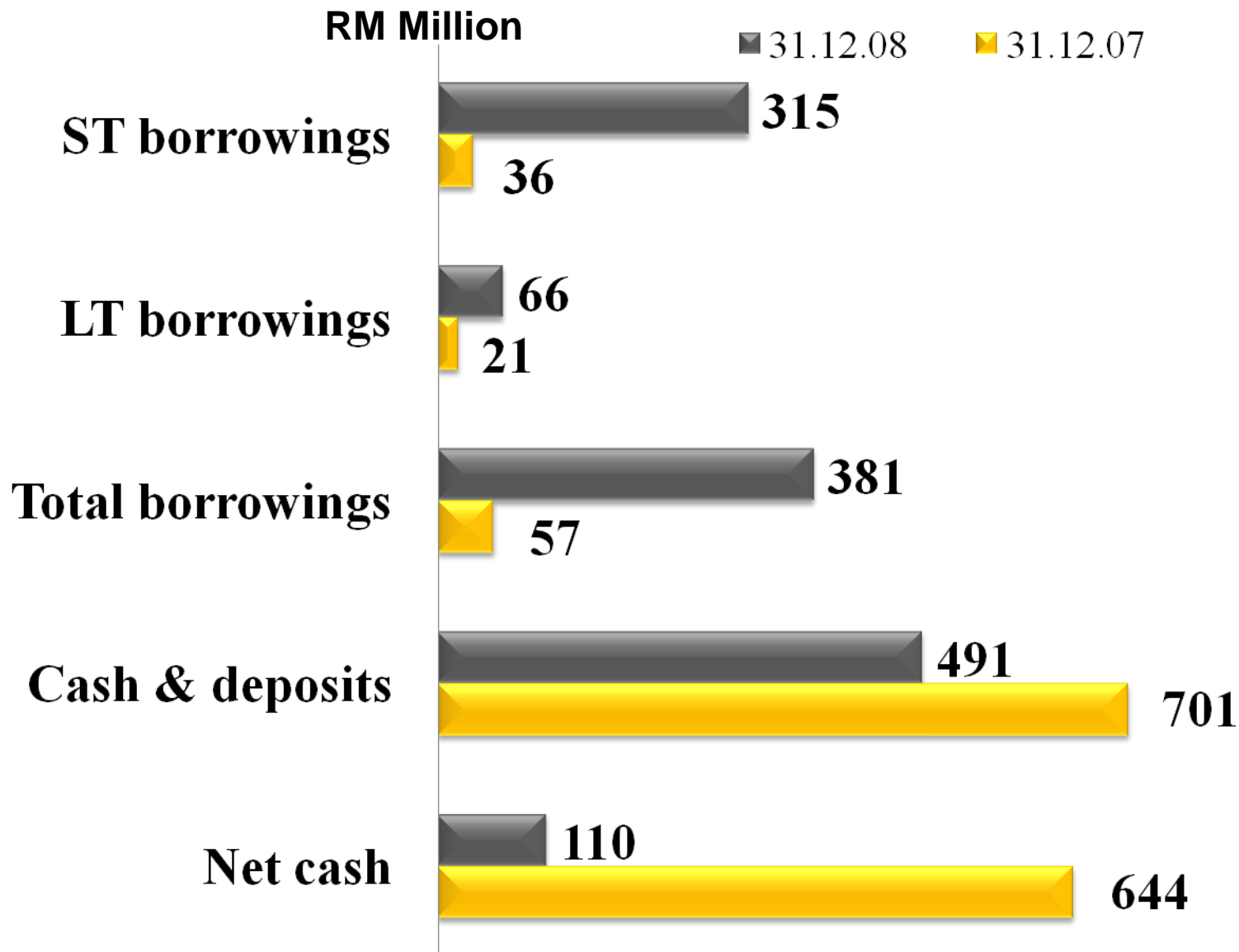
Reasons for Higher Profits

- ↙ **Significant contribution of RM895 million from Wilmar International Limited**
- ↙ **Favourable raw sugar prices**
- ↙ **Better margins from specialty flour**
- ↙ **Higher admissions with new cinemas and strong blockbuster films**
Higher concession sales and advertising income
- ↙ **Higher shipping profits from favourable freight rates**
- ↙ **Higher profits from consumer products**



Cash & Borrowing

as at 31 December





Dividend Record



Dividend Record

Year	Dividend Per Share		Net Dividend	Net Dividend	Payout ratio	
	Gross (sen)	Net (sen)	Paid/payable (RM Million)	Yield (%)	Group (%)	Company (%)
2008 -final - Interim -Special	#*18	18.00	213.390	7.4	63.5	116.0
	*5	5.00	59.275			
	<u>62</u>	<u>45.88</u>	<u>543.907</u>			
	<u>85</u>	<u>68.88</u>	<u>816.572</u>			
2007	30	22.15	262.588	2.0	41.9	63.7
2006	20	14.55	172.490	2.7	30.8	103.6
2005	20	14.40	170.712	3.5	43.3	115.9
2004	15	11.85	140.482	3.5	35.1	75.4

* Single Tier Dividend

PPB Board recommended a final single tier dividend of 18 sen per share for shareholders' approval at the forthcoming AGM

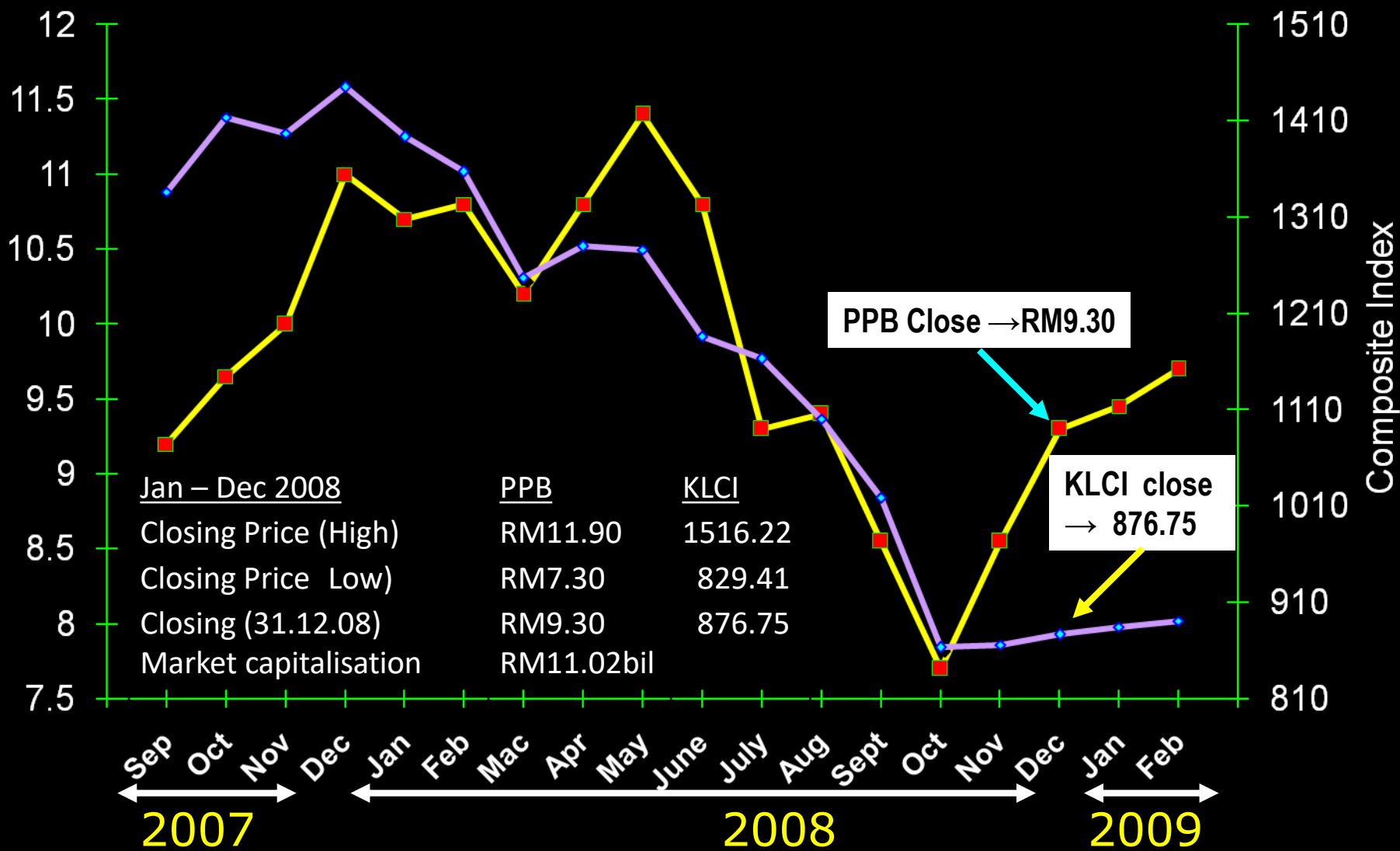


Share Information



Share Performance

■ PPB Close (Last Trade) ◆ KLCI Close (Last Trade)



Jan – Dec 2008

Closing Price (High)

Closing Price (Low)

Closing (31.12.08)

Market capitalisation

PPB

RM11.90

RM7.30

RM9.30

RM11.02bil

KLCI

1516.22

829.41

876.75



Capital Commitments



Capital Commitments

(All figures in RM'000)

2009

PPB Group Berhad

- Purchase of motor vehicle & upgrade machineries at plantation

433

FFM Berhad Group

- New flour mills in Cilegon, Indonesia & Kota Kinabalu
- Construction of new corporate office in Sg Buloh
- New warehouse in Prai

173,138

Malayan Sugar Mftg Co. Bhd Group

- Upgrading of factory operations

64,601

Chemquest Group

- Upgrading of chemical plant

7,426

PPB Leisure Group

- Opening of new cinemas & upgrading of existing facilities

28,498

PPB Hartabina Group

- Upgrading of Cheras Leisuremall carpark

9,795

TOTAL 283,891



Prospects for 2009



Prospects for 2009

The global financial and economic crisis is expected to have an impact on PPB Group's performance for 2009 in respect of lower demand for the goods and services offered by the Group.



Expansion / Future Plans

Will be covered by individual companies.



THE END